



OOS VRYSTAAT KAAP Bedryf Bpk.
Operations Ltd.
Reg. 1999/004069/06 | FSP No. 909 | NCRC619

**SAAM BEREIK ONS MEER
TOGETHER WE ACHIEVE MORE**

OFFER TO PURCHASE SHARES

For purchasing shares in **OOS VRYSTAAT KAAP HOLDINGS (PTY) LIMITED**
(herein after referred to as OVK)

PARTICULARS OF BUYER

Membership number:

Name/Surname, Company, Closed Corporation, Trust _____

Title: Mr/Ms/Dr/Other _____

Full name / Full names of Directors / Members / Trustees _____

Identity number/Registration number

Address / Registered office _____

Postal Code _____ Email _____

Tel (Work) _____ Tel Home _____

Mobile _____ Fax _____

BANK DETAIL:

Bank _____ Branch name _____

Accoun type _____ Name of account _____

Branch code _____ Account no _____

1 OFFER TO PURCHASE SHARES AND MANDATE

- 1.1 I hereby make an offer to purchase shares in OVK ('shares') in agreement with the terms and conditions as stated here below.
- 1.2 I understand and accept that the purchase of shares in OVK Holdings (Pty) Limited and the execution of the transaction are subject to the approval of the Board of Directors of the Company.
- 1.3 I hereby appoint and authorise OVK to act as my agent to handle the finances of any transaction which a Seller of shares and myself may conclude.
- 1.4 I hereby appoint, with power of substitution the Group secretary of OVK *ex officio*, or any executive director of OVK to complete and sign any transfer form and other relevant documentation which may be required to execute this mandate to transfer shares to me..

2 VALUE OF OFFER

Number of shares : _____

Price per share offered (cents) : _____

Total price of shares offered for sale : _____

Transfer tax @ .25% on price : _____

Total : _____

3 FINAL TRANSACTION

A Final Purchase Transaction between a Seller of shares and myself, will only take place once the Seller and I have provided OVK with a signed transaction form ('transaction form'), as prescribed by OVK.

4 PAYMENT

I agree to pay the total transaction amount, as stipulated in the transaction form, to OVK within 48 hours of receipt of the transaction form, either by way of a direct deposit, electronic transfer or cash, in the following account:

Bank	:	ABSA Bank
Branch	:	LADYBRAND
Branch code	:	334733
Account name	:	OOS VRYSTAAT KAAP BEDRYF BEPERK
Account type	:	Cheque account
Acc number	:	4084875007

5 RECALL OF OFFER

This offer may be withdrawn, in writing, at any time until the final transaction has been concluded.

6 INDEMNITY

I hereby indemnify OVK and hold OVK harmless from any and all losses or damages, from any cause, emanating from this mandate and/or as a result of any transaction between the Seller of shares and myself.

7 GENERAL

7.1 I hereby agree that:

7.1.1 OVK may record any telephone conversation between any member of the Companies, personnel and myself. I acknowledge that this is standard international practice, which may be utilised only for the purposes of settling disputes which may arise as a result of telephonic instructions, and

7.1.2 That my particulars, as it appears in this offer, may be made known and available to prospective Sellers by OVK.

7.2 I choose as my *domicilium citandi et executandi*, for purposes of delivery of all notifications and process documents with regards to this mandate, the physical address which appears in this mandate, or any other addresses which may be indicated in writing, which will become effective 21 days after such written notification.

7.3 I confirm hereby that I have read and understood the terms and conditions of OVK with regard to the trading of shares. The terms and conditions of OVK with regard to the trading of shares are hereby, and in reference hereafter, incorporated with this offer as if it is explicitly included herein.

NAME

CAPACITY

PERMISSION BY GUARDIAN
(IF RELEVANT)

SIGNATURE – DULY AUTHORISED

DATE